



CLS Box Check-List for Onboarding

- LLC
- EIN
- Business Bank Account
 - List of Suggestions
 - Banking Relationships (NY, CA, GA etc.)
- Professional Website
- Credit Repair Website
- Ebook Funnel
- Challenge Funnel
- VSL Funnel (for which offer?)
- Branding Information
- Text #
- Business 800 number
- Merchant Account
 - List suggestions
 - Leverage relationship with merchant service companies
- Business E-mail
- CRM
 - GHL suggestion
- Social Media Platforms
 - Instagram
 - Facebook
 - TikTok
 - Threads
 - LinkedIn
 - YouTube
 - Twitter
- Webinar hosting platform (check any affiliate capabilities)
 - Zoom
 - WebinarJam
 - Webex